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**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

S.D. SEC. of STATE

1497939

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bond of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. NAME OF ISSUER:

Pennington County, South Dakota

2. DESIGNATION OF ISSUE:

\$2,900,000 Pennington County, South Dakota Economic Development Revenue Bond (Children's Care Hospital & School Issue) Series 2005

3. DATE OF ISSUE:

October 14, 2005

4. PURPOSE OF ISSUE:

To pay the costs of issuance of the Series 2005 Bond and to pay the partial costs to construct, furnish and equip a Rehabilitation and Development Center for the benefit of children with special needs in western South Dakota (the "Project") to be owned and operated by Children's Care Hospital and School, a nonprofit corporation organized and existing under the laws of the State of South Dakota (the "Borrower").

5. TYPE OF BOND:

Economic Development Revenue Bond

6. PRINCIPAL AMOUNT AND DENOMINATION OF BOND:

\$2,900,000 issued as a single registered bond.

7. PAYING DATES OF PRINCIPAL AND INTEREST:

Per attached schedule beginning April 1, 2006.

8. AMORTIZATION SCHEDULE:

See attached schedule.

9. INTEREST RATE OR RATES, INCLUDING TOTAL AGGREGATE INTEREST COST:

Interest Rate: 4.09% per annum, fixed for the first five years (beginning from the date of the loan closing), and the interest rate will be reset each five years thereafter adjusted to 102.25% of the most recent April Monthly Average Yield on U.S. Treasury Securities Adjusted to a Constant Maturity of Five Years as published in the Federal Reserve Statistical Release H.15 (the "Index").

Total Aggregate Interest Costs: (\$1,018,799.80) assuming a 4.09% interest rate throughout the life of the bond as the reset rate is unknown.

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This is to certify that the above information pertaining to the PENNINGTON COUNTY, SOUTH DAKOTA, is true and correct on this 14th day of October, 2005.

BY: 

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Bond Counsel

Signature page for Bond Information Statement

EXHIBIT A-1

CHILDREN'S CARE HOSPITAL AND SCHOOL DEBT SERVICE SCHEDULE

09/15/2005 Page 1

Assuming 4.09% throughout the life of the bonds

Compound Period: Exact Days

Nominal Annual Rate: 4.000 %

Effective Annual Rate ...: Undefined

Periodic Rate: 0.0114 %

Daily Rate: 0.01136 %

CASH FLOW DATA

Event	Start Date	Amount	Number Period	End Date
1 Loan	10/14/2005	2,000,000.00	1	
2 Payment	04/01/2006	130,626.66	30 Semiannual	10/01/2020

AMORTIZATION SCHEDULE - Normal Amortization, 360 Day Year

Date	Payment	Interest	Principal	Balance
Loan 10/14/2005				2,900,000.00
2005 Totals	0.00	0.00	0.00	
1 04/01/2006	130,626.66	55,680.81	74,945.85	2,825,054.15
2 10/01/2006	130,626.66	58,735.23	71,891.43	2,753,162.72
2006 Totals	261,253.32	114,416.04	146,837.28	
3 04/01/2007	130,626.66	56,927.75	73,698.90	2,679,463.82
4 10/01/2007	130,626.66	55,708.23	74,918.37	2,604,545.45
2007 Totals	261,253.32	112,635.98	148,617.27	
5 04/01/2008	130,626.66	54,150.67	76,475.99	2,528,069.46
6 10/01/2008	130,626.66	52,560.67	78,065.99	2,450,003.47
2008 Totals	261,253.32	106,711.34	154,541.98	
7 04/01/2009	130,626.66	50,659.27	79,967.39	2,370,036.08
8 10/01/2009	130,626.66	49,275.03	81,351.63	2,288,684.45
2009 Totals	261,253.32	99,934.30	161,319.02	
9 04/01/2010	130,626.66	47,323.64	83,303.02	2,205,381.43
10 10/01/2010	130,626.66	45,651.72	84,974.94	2,120,606.49
2010 Totals	261,253.32	93,175.36	168,077.96	
11 04/01/2011	130,626.66	43,848.25	86,778.41	2,033,828.08
12 10/01/2011	130,626.66	42,284.98	88,341.68	1,945,486.40
2011 Totals	261,253.32	86,133.23	175,120.09	
13 04/01/2012	130,626.66	40,448.28	90,178.38	1,855,308.02
14 10/01/2012	130,626.66	38,573.40	92,053.26	1,763,254.76
2012 Totals	261,253.32	79,021.68	182,231.64	
15 04/01/2013	130,626.66	36,459.21	94,167.45	1,669,087.31